

Secretarial Department



To

The General Manager  
Department of Corporate Relations  
BSE Limited  
Sir Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001.

The Vice President,  
Listing Department  
The National Stock Exchange of India Limited  
Exchange Plaza  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051.

**Sub: Allotment of 1000 (One thousand) rated, unsecured, redeemable, non-convertible, Basel III compliant, lower Tier 2 subordinated bonds bearing a face value of INR 10,00,000 (Indian Rupees Ten Lakh) each, with an option to retain oversubscription of upto 2,000 unsecured, listed, redeemable Basel III Compliant Tier II bonds having a face value of INR 10,00,000 (Indian Rupees Ten Lakhs) each aggregating to INR 300,00,00,000 (Indian Rupees Three Hundred Crores) ("Debentures"), on a private placement basis (the "Issue") by the Federal Bank Limited ("Bank").**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Credit Investment and Raising Capital Committee of the Bank ("Committee") at its meeting held today i.e. 20/06/2019 at Mumbai approved the allotment of 1000, rated, unsecured, redeemable, non-convertible, Basel III compliant, lower Tier 2 subordinated bonds bearing a face value of 10,00,000 (Indian Rupees Ten Lakh) each, with an option to retain oversubscription of upto 2,000 unsecured, listed, redeemable Basel III Compliant Tier II bonds having a face value of INR 10,00,000 (Indian Rupees Ten Lakhs) each aggregating to INR 300,00,00,000 (Indian Rupees Three Hundred Crores) on private placement basis at a coupon of 9.75% per annum payable annually (the "NCDs") to the investors identified by the Committee at its meeting held on 20/06/2019 (intimation for which was made to the stock exchanges on 13/06/2019).

Disclosures required as per Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 are tabulated below:

Size of the Issue	Rs 300 crores (INR 100 crores + Green Shoe Option of Rs 200 crores)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. The issue would be listed on the NSE
Tenure of the Instrument – Date of allotment and	Tenure: 10 Years

The Federal Bank Ltd. Registered Office: Federal Towers, P O Box No.103, Aluva, Ernakulam, Kerala, India 683 101E-mail: secretarial@federalbank.co.in | Phone : 0484-2622263fax:04842623119CIN:L65191KL1931PLC000368,www.federalbank.co.in

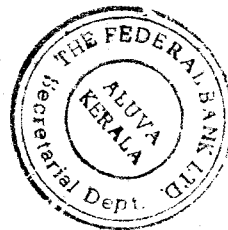
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date of maturity	Date of Allotment: 20 June 2019 Date of Maturity: 20 June 2029
Coupon/interest offered; schedule of payment of coupon/interest and principal	Coupon interest rate of 9.75% p.a. payable annually on the anniversary of the Date of Allotment
Charge/security, if any, created over the assets	Not Applicable
Special rights/interest/ privilege attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	NIL
Details of any letter or comments regarding payment/non-payment of interest principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable

We request you to take on record and the same be treated as compliance under the applicable clauses(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,  
Yours Faithfully,  
For The Federal Bank Limited



Name: GIRISH KUMAR GANAPATHY  
Title: Company Secretary & Chief Compliance Officer

The Federal Bank Ltd. Registered Office: Federal Towers, P O Box No.103, Aluva, Ernakulam, Kerala, India 683 101E-mail: secretarial@federalbank.co.in | Phone : 0484-2622263 fax:04842623119CIN:L65191KL1931PLC000368,www.federalbank.co.in